

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

In re:) Chapter 11
)
EASTERN LIVESTOCK CO., LLC,) Case No. 10-93904-BHL-11
)
Debtor.)

MOTION TO COMPROMISE AND NOTICE OF OBJECTION DEADLINE
(Nu Technologies, Inc.)

The *Trustee's Motion To Approve Compromise And Settlement With Nu Technologies, Inc.* (the "Motion") (Docket No. 2242) was filed by James A. Knauer, as chapter 11 trustee (the "Trustee") for the estate ("Estate") of Eastern Livestock Co., LLC (the "Debtor") on June 28, 2013 in the above-captioned Chapter 11 case (the "Chapter 11 Case").

The Motion seeks court approval, pursuant to Rule 9019(a) of the Federal Rules of Bankruptcy Procedure, of a proposed settlement agreement (the "Settlement Agreement") with Nu Technologies, Inc. ("Nu Tech"). Pursuant to the Settlement Agreement, Nu Tech has agreed to pay the Trustee the total sum of \$352,019.12 ("Payment Amount") in settlement of the Trustee's remaining account receivable claims against Nu Tech that the Trustee asserted in the original amount of \$419,139.19. The Payment Amount represents a compromise and settlement of the Trustee's account receivable claim in the amount of \$384,179.12, reduced by Nu Tech's secured setoff claim in the amount of \$32,160.

NOTICE IS GIVEN that any objection must be filed with the Bankruptcy Clerk within **21 days** from date of service (July 19, 2013). Those not required or not permitted to file electronically must deliver any objection by U.S. mail, courier, overnight/express mail, or in person at:

Clerk, U.S. Bankruptcy Court
110 U.S. Courthouse
121 W. Spring St.
New Albany, IN 47150

The objecting party must ensure delivery of the objection to the party filing the motion. **If an objection is NOT timely filed, the requested relief may be granted without further hearing on the Trustee's Motion.**

FAEGRE BAKER DANIELS LLP

By: /s/ Dustin R. DeNeal

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